

# Benefit Plan Administrators

2021 ENROLLMENT FORM

BPA Use Only

Effective Date: \_\_\_\_\_

Parish/Institution \_\_\_\_\_ # \_\_\_\_\_ City \_\_\_\_\_ Group # 8201

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security No. \_\_\_\_\_

Street Address \_\_\_\_\_ Home Phone Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Personal Email \_\_\_\_\_

Marital Status: ☐ Single ☐ Married ☐ Divorce ☐ Widowed Job Title \_\_\_\_\_ Hours per Week \_\_\_\_\_ First Date of Work \_\_\_\_\_**BENEFITS REQUESTED:***(Employees electing medical will be enrolled automatically with the same vision coverage)***All employees are under The Alliance PPO network.**Check for providers at [www.the-alliance.org](http://www.the-alliance.org). Select Find a Doctor at the top. Enter your location & choose The Alliance Standard Network for "Your Plan". You can search doctors & facilities by name or type.**MEDICAL:** ☐ Employee **Plan:** ☐ Traditional **VISION:** ☐ Employee **DENTAL:** ☐ Employee  
☐ Family ☐ HDHP/HSA Plan\* ☐ Family ☐ Employee+1 Dep  
\* HDHP will have a higher individual deductible if family elected. ☐ Family**LIFE / AD&D** ☐ \$20,000 Primary Beneficiary° \_\_\_\_\_ Relationship \_\_\_\_\_  
(Please list beneficiary at right) Contingent Beneficiary \_\_\_\_\_ Relationship \_\_\_\_\_

°If anyone other than your spouse is named as primary beneficiary, you need to read &amp; have your spouse sign on the back and return with the application. I understand that if not elected now evidence of insurance may be requested if I later decide to enroll in life insurance, &amp; my application may be rejected.

**DEPENDENTS:** Please only list dependents to be covered under this plan. (Include last name if different from employee's.)

| Name of Dependent | Date of Birth | Sex   | Social Security No. |
|-------------------|---------------|-------|---------------------|
| Spouse            | _____         | _____ | _____               |
| Child             | _____         | _____ | _____               |
| Child             | _____         | _____ | _____               |
| Child             | _____         | _____ | _____               |
| Child             | _____         | _____ | _____               |
| Child             | _____         | _____ | _____               |

**OTHER INSURANCE COVERAGE:** As of your effective date, will there be any other insurance in effect on you or any dependents to be covered?

If Yes, other insurance coverage is:

YES ☐ NO ☐

If Yes, primary insured name: \_\_\_\_\_

Family Members covered: \_\_\_\_\_

Medical: Employee ☐ Family ☐  
Vision: Employee ☐ Family ☐  
Dental: Employee ☐ Family ☐

Carrier Name: \_\_\_\_\_

**WAIVER OF BENEFITS (Must sign below even if waiving coverage)****I, the undersigned, an employee of the above named policy holder, hereby certify that I have been given an opportunity to apply for group insurance benefits as offered by my employer and after careful consideration, I hereby waive my right to:**☐ Life Insurance Medical: ☐ Employee Vision: ☐ Employee Dental: ☐ Employee ☐ Family  
☐ Family ☐ Family ☐ Employee + 1

Reason for waiving coverage: \_\_\_\_\_

**MEDICAL RELEASE / ACCEPTANCE / AUTHORIZATION**

I enroll for the benefits I indicated in the BENEFITS REQUESTED section which will be provided by the group plan I am eligible for. I authorize deductions from my earnings if required. I have the right to revoke this deduction authorization, as permitted under any Section 125 plan in place by my employer (if applicable), if I do so in writing on forms required by such plans. I refuse the benefits I indicated in the WAIVER OF BENEFITS section.

I authorize any physician, medical or dental practitioner, hospital, clinic, other medical related facility, insurance or reinsurance company, having information available as to diagnosis, treatment or prognosis with respect to any physical or mental condition and/or treatment of myself, my spouse or my minor children and any non-medical information on myself, my spouse or my minor children to give to Benefit Plan Administrators of Eau Claire Inc. or their legal representative any and all such personal health information necessary for benefit determination, payment, treatment or plan operations.

I further authorize Benefit Plan Administrators of Eau Claire Inc. to pay benefits directly to the provider unless otherwise indicated at the time of claim submission. Any information obtained will not be released by Benefit Plan Administrators of Eau Claire Inc. to any person or organization except to reinsuring companies, or any other persons or organizations performing business or legal services in connection with my application, the processing of claims or as may be otherwise lawfully required. For more information on possible release of information, I can contact Benefit Plan Administrators of Eau Claire Inc. for a copy of their privacy policy. I will be notified of any subsequent changes to that policy.

I know that I may request to receive a copy of this authorization. I agree that a photocopy of this authorization shall be as valid as the original. I agree that this authorization is valid for two years from the signature date. Authorization may be revoked by written request.

I hereby certify that all the information shown above is true and correct to the best of my knowledge. I also understand that any false information listed will null and void this application and the coverage for which it applies. The plan reserves the right to rescind coverage should the above information prove not to be complete or accurate.

Signature of Employee (Required) \_\_\_\_\_

Date Signed \_\_\_\_\_ (OVER)

St. Ambrose Financial Services, Inc. - P.O. Box 4004 - La Crosse, WI 54602-4004 - (608) 791-2669

**NOTE: Legally, the "Notice of Special Enrollment Rights" MUST be attached to this Group Enrollment Form.**

## ADDENDUM TO APPLICATION FOR LIFE INSURANCE BENEFICIARY

Community Property State Consent for residents for Wisconsin: If you are married, live in a community state, and name someone other than your spouse as beneficiary, you may have your spouse sign below to waive his/her rights to any community property interest in the benefit.

As the Employee's spouse, I do hereby consent to the beneficiary designation(s) indicated on this form and waive any rights that I may have to the proceeds of such life insurance under applicable community property laws.

Signature of Spouse \_\_\_\_\_

Date \_\_\_\_\_

## OTHER IMPORTANT PLAN INFORMATION

### Notice of Enrollment Rights:

I am aware that if I refuse coverage for myself and/or my dependents (including my spouse) when first eligible because I have other coverage, I may later apply for coverage for me and/or my dependents if eligibility is lost under that other coverage, if the employer stops contributing toward the other coverage or if adding a dependent due to marriage, birth, adoption or placement for adoption. Loss of eligibility may result from one of the following:

1. My spouse loses coverage due to job termination or has a reduction in hours to a status that is ineligible for coverage;
2. My spouse and I divorce;
3. My spouse dies; or
4. The expiration of COBRA for a previous employer.

I am aware if I refuse coverage for myself and/or my dependents (including my spouse) when first eligible because I do not want coverage for whatever reason, I may later apply for coverage for myself and/or my dependents with a marriage or the birth adoption or placement for adoption of a child.

In addition, you may add a new dependent to your plan as a result of a marriage, birth, adoption or placement for adoption. Application to add a new dependent must be made within 31 days of the event.

*If you qualify for enrollment under any of the above exceptions you must complete and return the signed application to your employer or St. Ambrose Financial Services, Inc. within 31 days of the qualifying event. When adding a dependent to your existing policy, you must complete and return a signed change form to your employer or St. Ambrose Financial Services, Inc. within 30 days of the marriage, birth, adoption or placement for adoption.*

You may also apply for coverage for you and any eligible dependent during the open enrollment period each year.

If you have any questions, you may contact Benefit Plan Administrators of Eau Claire Inc. at 1-800-236-7789.

### Eligibility and Effective Date of Coverage:

For newly hired employees, coverage is effective the first of the month following employment in a benefit eligible position.

### Age Limits for Dependent Children:

Coverage for eligible children will cease at the end of the month in which the child reaches the age of 26.